

# ComplianceWire®

## The Power of Building Surveys

Using the ComplianceWire platform, you can author a wide range of survey instruments through use of the Forms tool. Based on your business objective, your survey may be a:

- **Stand-alone survey** – to gather employee opinions, ideas or information of any kind, to aggregate and analyze.
- **Training satisfaction survey** – to gain valuable feedback on your training program directly following a session
- **Learning evaluation assessment** – to evaluate and demonstrate positive impact of your program, from Kirkpatrick Level 1 through Level 4. By scheduling your surveys to be delivered at set intervals, you can measure the long-term impact and ROI of your initiatives. You can even send assessment emails to learners’ managers.

### Step 1. Build Your Survey within ComplianceWire

**Multiple question types:** Forms enables you to enter survey questions using either a “yes/no,” multiple select or essay format. A number of time-saving features are available, such as the ability to copy an existing survey to build a new survey.

**Submission options:** You can enable the “electronic signature” preference. Or, if the survey is not tied to a compliance issue, simply “disable” the electronic signature feature, so that employees will only have to press continue to submit their responses.

### Step 2. Distribute Your Survey

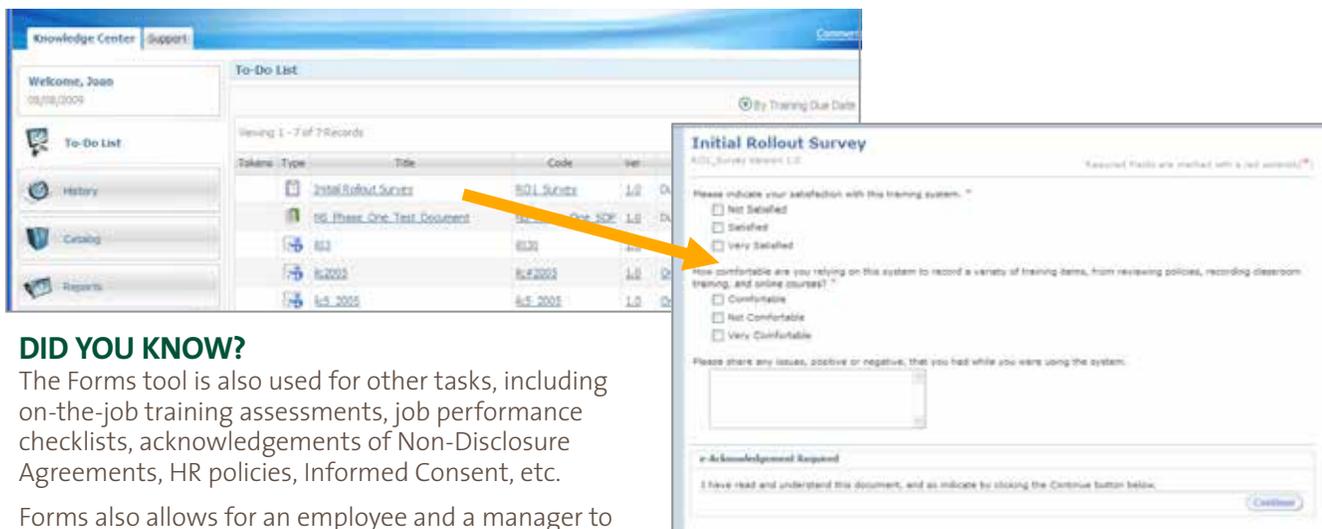
After you build your survey, you can distribute it to a single user or group of users so that the survey appears on their “To-Do List.” The employee simply has to click the title to open the survey.

**Ensuring responses:** If you make your survey required, the system will send reminders automatically until the survey is completed, making it ideal for compliance-related surveys too.

### Step 3. Analyze Your Results

You have two options for reviewing survey results:

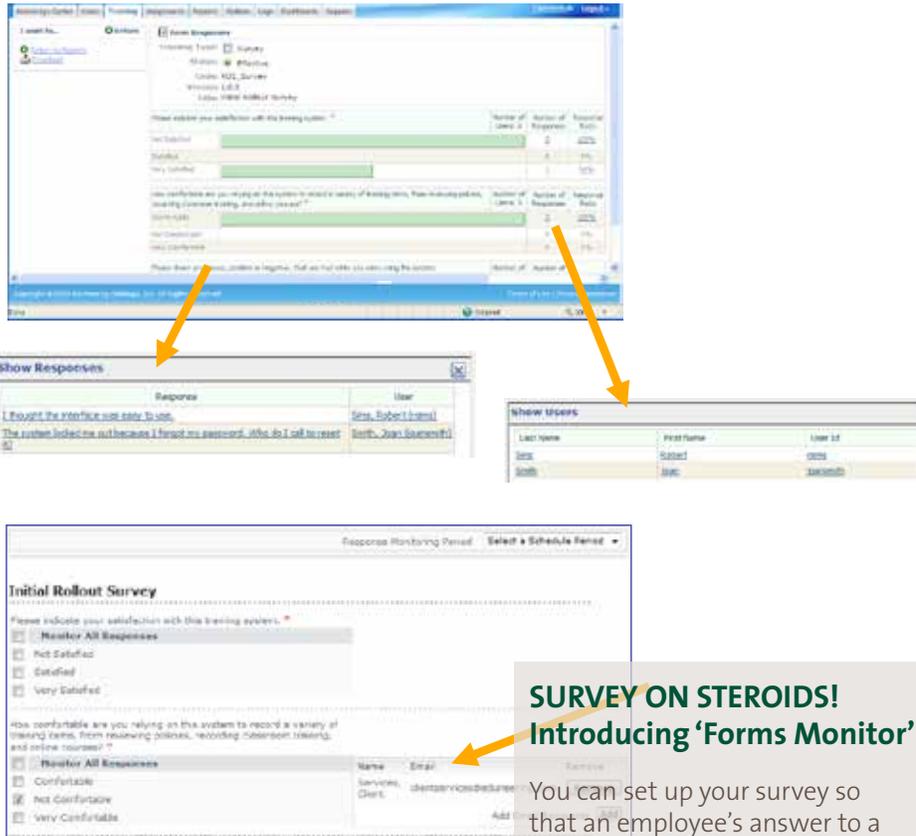
- **Display graphically** as a report in ComplianceWire.
- **Download to an Excel file**, where you can review answers and perform further analysis.



### DID YOU KNOW?

The Forms tool is also used for other tasks, including on-the-job training assessments, job performance checklists, acknowledgements of Non-Disclosure Agreements, HR policies, Informed Consent, etc.

Forms also allows for an employee and a manager to dual e-sign a form.



### SURVEY ON STEROIDS! Introducing 'Forms Monitor'

You can set up your survey so that an employee's answer to a particular question will trigger an e-mail to be sent to a designated individual (such as a compliance officer) – so they can be notified or take appropriate action.



### SURVEY TOOL SPECS AT-A-GLANCE

- Two item types: questions or text.
- For text item (for instructions, etc.) 1,000 characters maximum.
- For questions, three types available: user entered response, single response, or multiple response.
- Ability to rearrange the order in which questions and text appear.
- The Form Responses Report displays interactive graphical charts of total user responses and percent distribution for each question.
- At any time, you can click on the interactive charts to view details – all free-text responses, which users gave a particular response, and you can even click on the user to view that user's entire survey response.

### Questions

If you have questions about any of the Forms tools, you can reach Client Services via one of three methods:

- Call Client Services toll-free at 888.338.4357.
- E-mail us at [pm.technologysupport@UL.com](mailto:pm.technologysupport@UL.com).
- Visit our web site: [www.uleduneering.com](http://www.uleduneering.com) and click "Contact Us".